

*To the attention of the shareholders of JSCB "EXIMBANK"*

*Hereby, JSCB "EXIMBANK" (IDNO: 1002600010273) informs you that on April 11<sup>th</sup>, 2025, at 16.00, will take place the Annual Ordinary General Shareholders Meeting of JSCB "EXIMBANK" in written form.*

*The General Shareholders Meeting is convened at the initiative of the Board of Directors of JSCB "EXIMBANK".*

*The place of the General Shareholders Meeting: the filled in and signed voting form shall be sent to the headquarters of JSCB "EXIMBANK" in 171/1, Stefan cel Mare si Sfanta Avenue, Chisinau, Republic of Moldova, MD-2004.*

**AGENDA:**

- I. Approval of the Board of Directors' Report for 2024*
- II. Approval of the Bank's Annual Report for 2024*
- III. The distribution of the Bank's net profit for 2024 and approval of the norms for the distribution of the net profit of 2025*
- IV. Confirmation of the audit company for carrying out the ordinary mandatory audit for the financial year 2025 and approval of the remuneration for the provided services*
- V. Approval of the Regulation of Bank's Board of Directors*

*The list of shareholders with the right to attend the General Shareholders Meeting will be updated as of April 1<sup>st</sup>, 2025.*

*The materials for the General Shareholders Meeting agenda will be available starting with April 1<sup>st</sup>, 2025:*

- (i) on working days, from 9:00 to 16:00, at the General Secretariat Office of the Bank (Headquarters of JSCB "EXIMBANK" in 171/1, Stefan cel Mare si Sfanta Avenue, Chisinau, Republic of Moldova);*
- (ii) on the Bank's website (<https://eximbank.md>) in the category <https://eximbank.md/en/dezvaluirea-informatiei-de-catre-emitentii-de-valori-mobiliare> (the materials will be placed according to the provisions of the legislation in force).*

*The voting form shall be returned by the shareholder via email or/and by post mail up to the day of Shareholders' Meeting: April 11<sup>th</sup>, 2025.*

*The shareholder shall be informed on the results of the voting via email, within five working days from the date of the General Shareholders Meeting.*

**Marco Santini,**  
**General Manager**